



OnMobile Reports Second Quarter of Fiscal Year 2026 Results

25 Years of Empowering Millions to Connect, Express & Engage

Q2FY26 Mobile Gaming Revenue at INR 355Mn up by 12% QoQ.

Gaming subscriber base – 13.7Mn (up 14% QoQ).

Q2FY26 EBITDA at INR 86 Mn up by 32.3% QoQ.

Bengaluru, 4th Nov 2025: OnMobile Global Limited ("OnMobile"), the global leader in mobile gaming & entertainment, today announced the financial results for the Second Quarter of FY26 ended Sep 30, 2025.

Highlights:

- Q2FY26 revenue at INR 1,310 Mn up by 2.7 % QoQ.
- Q2FY26 EBITDA at INR 86 Mn up by 32.3% QoQ.
- Q2FY26 Mobile Gaming Revenue at INR 355 Mn up by 12.0% QoQ.
- Gaming subscriber base at 13.7Mn up by 14% QoQ.
- Closing Gross Cash balance at INR 1295Mn.



Commenting on Q2FY26 results, Bikram Singh Sherawat, President & COO, OnMobile, said, *"In Q2 FY26, our business sustained its positive trajectory with revenue reaching INR 1,310 million. Mobile gaming remained a key driver of performance, delivering a 12% quarter-on-quarter increase to INR 355 million. Its expanding share within our portfolio reflects the segment's growing strategic relevance, complemented by a 14% rise in the gaming subscriber base to 13.7 million. These outcomes affirm the strength of our content and customer-engagement initiatives and highlight mobile gaming as a pivotal engine for our next phase of growth."*

Radhika Venugopal, Global CFO, OnMobile said, *"It's been an encouraging quarter for us on the financial front. We closed Q2 FY26 with a cash balance of INR 1,295 million, an improvement over the previous quarter, driven by stronger operating cash flows and tighter working capital management. EBITDA rose significantly from Q1 FY26, reflecting improved operating efficiency and cost discipline as well as a healthier revenue mix and better capacity utilisation. We're confident this momentum will carry through the rest of FY26 as we continue to build financial strength and invest strategically in sustainable growth."*



Consolidated Financial Press Release:

OnMobile Global Limited							
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CIN: L64202KA1000PLC027860 Website: www.onmobile.com							
Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025							
1 CONSOLIDATED STATEMENT OF PROFIT AND LOSS ACCOUNT				Amount in Rs Millions except data per share			
SL No	Particulars	September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Revenue from Operations						
	Mobile Entertainment Services	1,281.57	1,253.30	1,293.01	2,534.87	2,527.96	5,730.24
	Other income (net)	96.91	223.83	15.52	320.74	17.56	52.69
	Total Income	1,378.48	1,477.13	1,308.53	2,855.61	2,545.52	5,782.93
2	Expenses						
	(a) Content fee and royalty	545.74	517.04	616.54	1,062.78	1,198.27	2,258.42
	(b) Contest expenses	1.41	10.72	6.39	12.13	16.49	25.90
	(c) Cost of software licenses and others	40.29	35.78	32.44	76.07	73.61	814.52
	(d) Employee benefits expenses	278.17	269.06	306.53	547.23	591.64	1,184.29
	(e) Finance costs	17.45	15.42	15.20	32.87	28.08	60.86
	(f) Depreciation and amortisation expenses	84.21	81.53	80.98	165.74	161.31	323.19
	(g) Marketing expenses	229.23	229.72	225.20	458.95	445.86	909.90
	(h) Other expenses	102.47	128.30	104.77	230.77	203.84	430.23
	Total expenses	1,298.97	1,287.57	1,383.05	2,586.54	2,719.10	6,007.31
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	79.51	189.56	(74.52)	269.07	(173.58)	(224.38)
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.30	0.30	(0.05)
5	Profit/(loss) before tax and exceptional items (3+4)	79.66	189.71	(74.37)	269.37	(173.28)	(224.43)
6	Exceptional items - net (Refer Note 4)	-	-	(34.12)	-	(72.82)	(122.52)
7	Profit/(loss) before tax (5+6)	79.66	189.71	(108.49)	269.37	(246.10)	(346.95)
8	Tax expense						
	(a) Current tax	28.77	31.48	22.69	60.25	37.25	91.17
	(b) Current tax expense relating to prior years	-	-	-	-	-	(16.69)
	(c) Deferred tax	(8.56)	2.33	(6.72)	(6.23)	(5.96)	(11.47)
	(d) Minimum Alternate Tax (MAT) credit entitlement	-	-	(3.45)	-	(3.45)	(4.55)
	Total tax	20.21	33.81	12.52	54.02	27.84	58.46
9	Profit/(loss) for the period/ year (7-8)	59.45	155.90	(121.01)	215.35	(273.94)	(405.41)
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(0.62)	4.48	(1.80)	3.86	(0.41)	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.18	(1.30)	0.53	(1.12)	0.12	2.62
	B. (i) Items that will be reclassified to profit or loss	7.02	71.34	16.17	78.36	41.33	76.40
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss)	6.58	74.52	14.90	81.10	41.04	70.03
11	Total comprehensive income/(loss) for the period/ year (9+10)	66.03	230.42	(106.11)	296.45	(232.90)	(335.38)
12	Profit attributable to:						
	Owners of the Company	60.09	156.84	(118.42)	216.93	(271.57)	(401.73)
	Non-controlling interests	(0.64)	(0.94)	(2.59)	(1.58)	(2.37)	(3.63)
		59.45	155.90	(121.01)	215.35	(273.94)	(405.41)
13	Total comprehensive income attributable to:						
	Owners of the Company	66.03	230.42	(106.11)	81.10	41.04	(335.38)
	Non-controlling interests	-	-	-	-	-	-
		66.03	230.42	(106.11)	81.10	41.04	(335.38)
14	Paid up equity share capital (Face value of Rs 10/- each)	1,063.21	1,063.21	1,114.29	1,063.21	1,114.29	1,063.21
15	Other equity						5,164.28
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2025)						
	(a) Basic	0.56	1.47	(1.13)	2.03	(2.57)	(3.78)
	(b) Diluted	0.56	1.47	(1.13)	2.03	(2.57)	(3.78)



About OnMobile

OnMobile Global [NSE India: ONMOBILE] [BSE Ltd: 532944], the leader in cutting-edge mobile gaming and entertainment, is headquartered in Bangalore, India, with its presence in 69 countries across the globe. OnMobile is focused on building customer-first Mobile Gaming products while offering a wide array of digital products such as Videos, Tones, & Contests. Based on current deployments, OnMobile has over 127 customers and over 71.3 million monthly users globally. For further information, please visit www.onmobile.com.

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